CHOSE YOUR AUTOMATION APPROACH

CHOSE YOUR TOOLS

STEP 1

AUTOMATE IN THE SOURCE SYSTEM
(if quality, time and costs are right)

ASK YOURSELF
- What would it cost to automate inside the source system?
- To what extent can errors occur there?
- How much time does the automation need to be implemented there?
- Does complex logic need to be implemented?

☐ high costs
☐ low quality
☐ high time investment
☐ hard code

If one of the items is checked off, please move to the next step.

EXISTING SOLUTIONS & TOOLS
_____
_____
_____
_____

STEP 2

USE CLOUD INTEGRATION PLATFORMS
(and connect via API)

ASK YOURSELF
- Are APIs available?
- Are we allowed to use cloud integration platforms?

☐ no API available
☐ no cloud allowed

If one of the items is checked off, please move to the next step.

SOLUTIONS & TOOLS WE NEED TO BUY
_____
_____
_____
_____

STEP 3

BUILD RPA AUTOMATION
(using Low Code Tools)

ASK YOURSELF
- Does the tool have all the functionalities and possibilities we need?

☐ not enough functionalities

If one of the items is checked off, please move to the next step.

SOLUTIONS & TOOLS WE CAN BUILD
_____
_____
_____
_____

USE HARD CODE AUTOMATION (e.g. with Python)